



ibs Release Note v26.5

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1. Introduction

1.1 Overview

This document contains a list of the changes that are included in ibs v26.5.

1.1.1 Disclaimer

All developments are thoroughly evaluated by gpm in a range of test environments to ensure that ibs works as expected. This release of ibs is supported on versions of Windows and Office 365 that are currently under support by Microsoft. We strongly recommend that all clients thoroughly assess any new release within their own environment before going live.

2. Enhancements

2.1 Accounts

No changes.

2.2 Administration

No changes.

2.3 Claims

Cancellation Narrative for C&R Settlements (ref. 16812)

ibs has been updated such that, when processing a Cancellation & Replacement operation on a claim transaction, the Ledger Narrative is set as 'To cancel...' followed by the transaction reference of the cancelled claim transaction. This aids identification of claim settlements within the claim and causes the automatic allocation of the cancelled and cancellation ledger postings.

This was already the case for claim transactions created using the Cancel operation.

2.4 Miscellaneous

Login Version Mismatch (ref. 16817)

The ibs login process has been adjusted such that login is prevented if the version of ibs does not match the corresponding database. Previously, a warning message was displayed but the user allowed to progress.

2.5 Quote

No changes.

2.6 Reporting

Incremental CSV Output improvements (ref. 16789)

Further improvements have been made to the extraction of data into the incremental Comma Separated Value data files i.e. a more accurate assessment of new and updated records since the last extraction.

2.7 Risk

Identification of Master Lineslip on Risk Search (ref. 16236)

A new 'Master' column has been added to the Risk Search Results screen, containing 'Y' if the risk is a Master Lineslip.

Policy search results (19 records)

N&D	Lead Uvter	Insurer Ref	Client	Agents	Connection	Description	Master
	Lloyd's Syndicate 609		Agent Account			Energy (risk code P)	
	Lloyd's Syndicate 609		Agent Account			Energy (risk code P)	
	White Bear Managers Limited		Absolutely Factual Insurance Age...			Material Damage	
	AXIS Reinsurance Company	mr	A London Insurance Broker, Ltd.	Iris Insurance Brokers Ltd		Commercial Prop	
	Aegis Syndicate 1225		All the Fives (UK)			Commercial Property	
	A F BEAZLEY		ark independent solutions			Energy (risk code G)	
	Lloyd's Syndicate 609		gpm development limited			Energy (risk code P)	Y
	Hive (UK) for and on behalf ...		Blinky1 Agent			Business Interruption	
	Liberty Syndicate 4472		GPM client account			Cyber	Y
	Liberty Syndicate 4472		A UK Agent Ltd			S2	
	Liberty Syndicate 4472		Blinky1 Agent			Cyber	
	Brit Insurance		Agent in USA	Samuel Edgar Hoover		ACIS CoB	
	General Espana		Agent in USA	An Internal Dept/Team (SJE)		Business Interruption	
	Liberty Syndicate 4472		ABC INTERNATIONAL			Cyber	
	CSV Cover 2026A	CSV26A	A UK Agent Ltd			Material Damage	
	Lloyd's Syndicate 510		A London Insurance Broker, Ltd.			Material Damage	
	Lloyd's Syndicate 510		Absolutely Factual Insurance Age...			S3 (E8)	
	CSV Cover 2025A	CSV25A	A London Insurance Broker, Ltd.			Material Damage	
	Cover 2025 HaywardH	CV26H	Absolutely Factual Insurance Age...			Commercial Combined	

3. Corrections

Blank column heading names on Auto Renewals (ref. 16972)

ibs has been corrected such that the column headings for Account Executive and Producing Broker (or however renamed in configuration) are presented correctly.

Duplicate Third Party Commission account names (ref. 16947)

ibs has been updated such that third party accounts with the same account names are no longer suppressed from the selection list on risk screens.

Duplicate claim number assignment (ref. 16879)

ibs has been corrected such that deletion of a claim no longer causes the continued, repeated assignment of the same claim number.

'ClaimAmount' bookmark on Claim Credit Note incorrect when multiple creditors (ref. 16821)

ibs has been corrected such that the 'ClaimAmount' bookmark on claim credit note documents is correctly output on each creditor document.

**Suitable warning message when deleting Currencies (ref. 16749)**

Validation of attempted currency deletion is now accompanied by a suitable warning message, informing the user where necessary that the currency cannot be deleted as it is used within the system.

Signed line calculation on Covers – unresponsive screen (ref. 16772)

The signed line calculation on covers has been corrected such that the screen no longer becomes terminally unresponsive during the 'update' process. This typically happened when the number of decimal places selected was two or more.