



ibs Release Note v25.11

Contents

1. Introduction	3
1.1 Overview	3
1.1. Disclaimer	3
2. Enhancements	3
2.1 Accounts	3
Automatic PDF conversion for Account Statements (ref. 15973)	3
2.2 Administration	3
2.3 Claim	3
2.4 Miscellaneous	4
DMS default column Sort Sequence (ref. 15928)	4
2.5 Quote	4
Bookmark for Re field (ref. 15864)	4
2.6 Reporting	4
2.7 Risk	4
3. Corrections	4
Period text US date formats (ref. 15793)	4
Bookmark for New/Renewal Indicator (ref. 15868)	4
Brokerage Realisation (ref. 15905)	4
Access to Sums Insured on Endorsements (ref. 15892)	4
Error with LPAN creation on Lineslips (ref. 15971)	4

1. Introduction

1.1 Overview

This document contains a list of the changes that are included in ibs v25.11.

1.1. Disclaimer

All developments are thoroughly tested by gpm in a range of test environments to ensure that ibs works as expected. This release of ibs is supported on versions of Windows and Office 365 that are currently under support by Microsoft. We strongly recommend that all clients thoroughly test any new release within their own environment before going live.

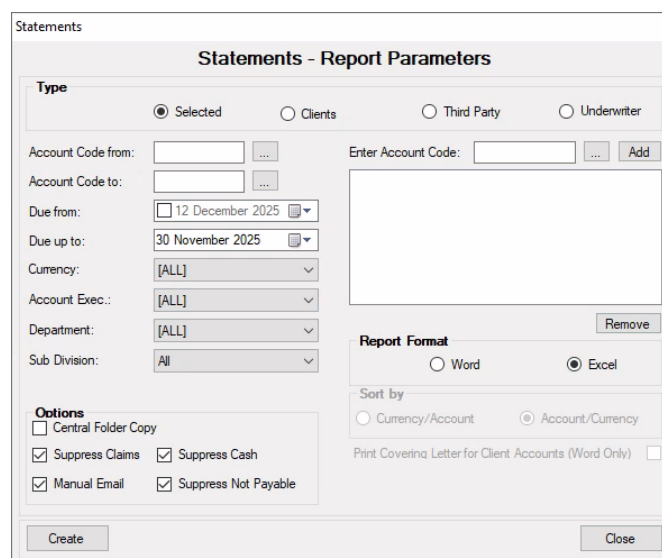
2. Enhancements

2.1 Accounts

Automatic PDF conversion for Account Statements (ref. 15973)

For Account Statements created using the Statement Report function, a new configuration option ('STATEMENT.PDF') has been added that, when activated, automatically converts Account Statements to PDF. The PDF file(s) are stored in the same location in the DMS, with the same name.

For Account Statements created using Excel, it is important to define the print area within the Excel template prior to using this function.



Please contact support (support@gpmdev.co.uk) for further information or to activate this function.

2.2 Administration

No changes.

2.3 Claim

No changes.



2.4 Miscellaneous

DMS default column Sort Sequence (ref. 15928)

The Document Management System (DMS) function has been enhanced such that, on closing the DMS screen, the currently selected column sort sequence is saved for each user. On re-opening the DMS screen, the user's saved column sort sequence is re-applied.

2.5 Quote

Bookmark for Re field (ref. 15864)

A new bookmark 'Re' is now available to output the content of the 'Re' field on quote/slip documents.

2.6 Reporting

No changes.

2.7 Risk

No changes.

3. Corrections

Period text US date formats (ref. 15793)

The Period text on quotes and risks has been corrected such it is correctly formatted when ibs is operating in a Windows environment configured with US date format.

Bookmark for New/Renewal Indicator (ref. 15868)

The 'NewRenewal' bookmark is now correctly output on quote/slip documents.

Brokerage Realisation (ref. 15905)

An issue with Brokerage Realisation has been corrected to ensure all premiums with zero client outstanding amount are included in the realisation process.

Access to Sums Insured on Endorsements (ref. 15892)

The Endorsements screen has been corrected such that the Sums Insured button is enabled for risks with a Class of Business configured as 'Property'.

Error with LPAN creation on Lineslips (ref. 15971)

An issue has been resolved that prevents, following revaluation of a premium, incorrect details being output on a Lineslip LPAN.