



ibs Release Note v25.1



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1. Introduction

1.1 Overview

This document contains a list of the changes that are included in ibs v25.1.

1.1. Disclaimer

All developments are thoroughly tested by gpm in a range of test environments to ensure that ibs works as expected. This release of ibs is supported on versions of Windows and Office that are currently under support by Microsoft. We strongly recommend that all clients thoroughly test any new release within their own environment before going live.

2. Enhancements

2.1 Administration

No changes.

2.2 Accounting

No changes.

2.3 Claim

No changes.

2.4 Miscellaneous

No changes.

2.5 Quote

No changes.

2.6 Reporting

CSV improvements for NAMES and NAMESACCOUNT files (ref. 13936)

To improve the reliability and consistency of reporting data, the NAMES and NAMESACCOUNT CSV files have been updated such that control characters for tab and line feed are automatically removed from text fields in all records.

Gallagher Aviation Lineslip reporting (ref. 13899)

2 new Select Reports have been added to output a pre-defined selection of fields to satisfy lineslip requirements for Gallagher Aviation. These reports will remain unavailable to other customers due to the specific nature of the output.

CSV improvements for QUOTES file (ref. 13963)

To improve the reliability and consistency of reporting data, the QUOTES CSV file has been updated such that control characters are automatically removed from text fields in all records.

2.7 Risk

Ability to override Cover brokerage to 0% (ref. 12006)

It is now possible to set the brokerage to 0% on a risk section containing a Cover. Previously, doing this would result in the default brokerage% from the Cover being reapplied to the risk.

To purposely reinstate the default brokerage from the Cover, either remove and re-add the Cover to the section or set the brokerage to -1%.

Total Signed Lines / Order to Close% Validation (ref. 13918)

New validation was introduced in v24.9 which, on closing a risk section, ensured that the sum of underwriter signed lines is not greater than the Order to Close%. This was to prevent, in some cases, incorrect signed line values when one or more Covers are included on the section.

This validation has been updated such that it is only executed when a section has been updated. This means that opening and closing existing sections will no longer trigger this validation if no updates are made.

Written Headings on Premium (ref. 7969)

The Written Heading screen, displayed when processing a premium on a risk placed on a Cover, has been updated such that pressing the Close button will have the additional effect of saving the Written Heading values i.e. as though the user had also pressed the Update button.

Premium Terrorism

Risk Details for Premium:
C251257001PM

Headings	Details
ERN	
Type of Construction	

Update

Edit

Delete

Close

Quote and Risk Search Results (ref. 11618)

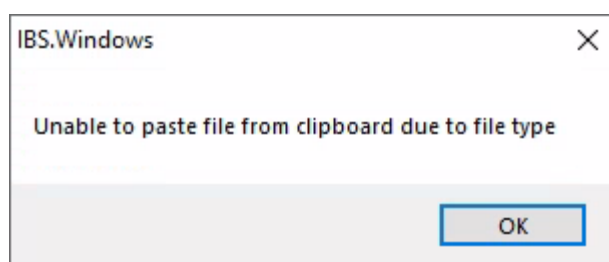
For improved flexibility, the Search Results screen for quotes and risks has been improved to allow the default width for all columns to be resized by the user.

Additionally the default width of the (Re)Insured column, which previously had a width based on the longest (Re)Insured value in the results, has been adjusted to a more reasonable size.

3. Corrections

DMS error when Pasting from Clipboard (ref. 13686)

The 'unhandled exception' error that occurs when attempting to copy/paste an email into a folder in the DMS screen using the 'Paste from Clipboard' option has been corrected. The following message is now displayed:



Note that emails can be copied to the DMS folders by dragging into the 'Drag drop here' area in the DMS screen.

DMS Email not displayed when open (ref. 13912)

ibs has been corrected such that the DMS screen correctly lists all email content even when one of the emails is opened. Previously, an opened email would not be displayed in the folder list.

IPT and Other IPT on Lineslip LPAN (ref. 13983)

LPAN production for lineslips has been corrected such that the Net Amount (in box 25) correctly interprets the presence of UK IPT and non-UK IPT i.e. UK IPT will be excluded from the Net Amount and non-UK IPT will be included in the Net Amount.

User Defined Report (UNDERWRITERS table) (ref. 14023)

The User Defined Report has been corrected such that the UWTR.SETT.GROSS and ORIG.UWTR.GROSS fields from the UNDERWRITERS table are correctly output.