



ibs Release Note v24.10

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1. Introduction

1.1 Overview

This document contains a list of the changes that are included in ibs v24.10.

1.1. Disclaimer

All developments are thoroughly tested by gpm in a range of test environments to ensure that ibs works as expected. This release of ibs is supported on versions of Windows and Office that are currently under support by Microsoft. We strongly recommend that all clients thoroughly test any new release within their own environment before going live.

2. Enhancements

2.1 Administration

No changes.

2.2 Accounting

No changes.

2.3 Claim

No changes.

2.4 Miscellaneous

No changes.

2.5 Quote

No changes.

2.6 Reporting

No changes.

2.7 Risk

Retain Client and UW Due Dates on Replacement Premium (ref. 13620)

When processing a Cancellation and Replacement (C&R) operation, replacement premiums are created containing all details from the cancelled premium except the Client Due Date and the Underwriter Due Date. For consistency, replacement premiums will now also copy these dates from the cancelled premium. Note this does not apply to instalment premiums.

3. Corrections

Section number assignment (ref. 13632)

ibs has been updated to ensure that section numbers on new risks start at 1. Previously in some situations, the section number from the last opened risk could be used instead.

Underwriter Search (ref. 13616)

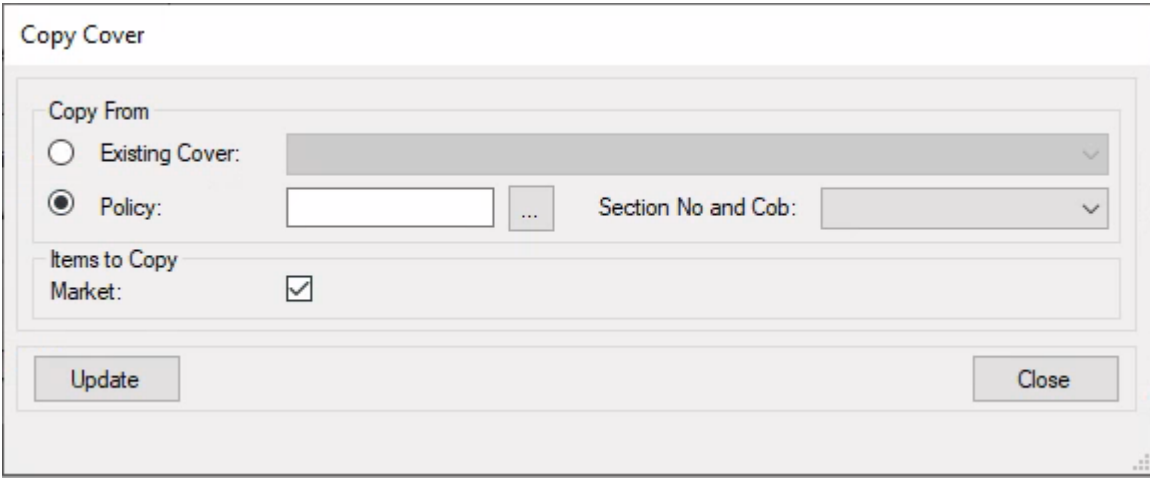
ibs has been updated such that all appropriate underwriter accounts are correctly presented on the Underwriter Search function.

Username bookmark on Debit/Credit Notes (ref. 13634)

An issue with the output of UserName on debit notes has been corrected. This was associated a change in database behaviour with a new version of UniVerse.

Copy from Policy to create new Cover (ref.13637)

ibs has been corrected such that the 'Copy from Policy' option of creating a new Cover operates correctly.



Windows log file error on Debit Note production (ref.13537)

An error when debiting has been corrected where multiple Re-insurance items are included under the sums insured.

Account Statement – missing items (ref.13597)

Journal postings will not appear on account statements based on the same rules as other transaction types.

Technical Contact details in inFOCUS HUB A&S Submissions (ref.13643)

When using inFOCUS HUB for successive risks, the username, phone number and email of the user were lost on the second and subsequent transactions. This has been corrected.

inFOCUS HUB url in System Parameters (ref.13471)

ibs has been corrected such that the url for inFOCUS HUB visible within the System Parameters screen is used for all HUB functions within ibs.

Incorrect involvement for C&R of Profit Commission (ref.13672)

When performing a Cancellation and Replacement (C&R) operation, ibs highlights any differences in brokerage/commission percentages between the risk and the premium being cancelled, displaying the following message if a difference is detected:



Retrieve Transaction Details

×

Agent or Brokerage % are different on slip to premium. Do you wish to use slip or premium % (Yes=slip, No=premium)?

Yes

No

This validation has been adjusted such that it is no longer performed when C&R is processed on profit commission transactions.