



ibs Release Note v23.12

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1. Introduction

1.1 Overview

This document contains a list of the changes that have been made as part of ibs v23.12.

1.1. Disclaimer

All developments are thoroughly tested by gpm in a range of test environments to ensure that ibs works as expected. This release of ibs is supported on versions of Windows and Office that are currently under support by Microsoft. We strongly recommend that all clients thoroughly test any new release within their own environment before going live.

2. Enhancements

2.1 Administration

No changes.

2.2 Accounting

AMOUNTORIG on Excel Account Statements (ref. 11831)

The AMOUNTORIG field, when included on an Excel Account Statement, will now always be populated. Previously this was only populated if the entry was partially-paid.

Default option for Excel Account Statement (ref. 11922)

A new option has been added to the STATEMENT.EXCEL parameter to allow the Excel version of the Account Statement to be treated as the default selection. When activated, behaviour is as follows:

- Statement report: default the radio selection to Excel
- Statement from Ledger Display: bypass the current screen prompt and create an Excel account statement

2.3 Claim

No changes.

2.4 Miscellaneous

Diary Enhancements part 2 (ref. 11830)

Further effort has been spent on the Diary functionality to improve stability. Behaviour remains largely unchanged from the details provided in v23.11.

2.5 Quote

No changes.

2.6 Reporting

No changes.



2.7 Risk

Renewal Date bookmark for Endorsement Documents (ref. 11838)

The *RenewalDate* bookmark is now available for use on MRCE endorsement documents. It contains the renewal date for the risk.

3. Corrections

Inception Date on Excel Account Statements (ref. 11833)

The INCEPTIONDATE field will now consistently output the Inception Date from the associated risk, irrespective of whether the Account Statement is created from the Ledger Display screen or from the Account Statement Report.

Increase maximum number of Covers (ref. 12003)

The maximum number of Covers that can be stored within an ibs database has been increased from 2,500 to 3,000.

TOWN field on Excel Account Statement (ref. 12004)

The TOWN field concatenates the 3rd and 4th address lines from the associated account address, but now does so sympathetically to the absence of a value in the 3rd line i.e. will ignore the 3rd line if blank.

Zero value taxes incorrectly recorded/sequenced (ref. 12010)

Taxes on underwriter premiums are now correctly recorded when they have a zero amount or percentage.